

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, AT MUMBAI
COMPANY SCHEME APPLICATION NO. 56 OF 2022

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 of the
Companies Act, 2013;

AND

IN THE MATTER of Aricent Technologies
(Holdings) Limited bearing Corporate Identification
Number (CIN) U72100MH2006PLC367638 having
its registered office at 3rd Floor, A Block, B-Wing, IT-1
& IT-2, Airoli Knowledge Park, Thane-Belapur Road,
Airoli, Navi Mumbai- 400708, Maharashtra, India.

AND

IN THE MATTER of Capgemini Technology Services
India Limited, bearing CIN –
U85110PN1993PLC145950 having its registered office
at No 14, Rajiv Gandhi Infotech Park, Hinjawadi,
Phase – III, MIDC-SEZ, Village Man, Taluka Mulshi,
Pune – 411057, Maharashtra, India

AND

In the matter of Scheme of Amalgamation of Aricent
Technologies (Holdings) Limited with Capgemini
Technology Services India Limited and their respective
shareholders.

Aricent Technologies (Holdings) Limited...

**First Applicant Company/
Transferor Company**

Capgemini Technology Services India Limited...

**Second Applicant Company/
Transferee Company**



FORM No. CAA. 4

[Pursuant to rule 13(2) and rule 14]

Company Application No 56 of 2022

REPORT OF RESULT OF THE NATIONAL COMPANY LAW TRIBUNAL CONVENED MEETING OF THE EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF CAPGEMINI TECHNOLOGY SERVICES INDIA LIMITED ("TRANSFEREE COMPANY), CONVENED THROUGH VIDEO CONFERENCE OR OTHER AUDIO VISUAL MEANS ON FRIDAY, 29 JULY 2022 AT 11:00 A.M AND 03:00 P.M RESPECTIVELY:

I, Harnam Singh, Retd IAS had been appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") vide its order dated 10 June 2022 ("Order"), to preside over the meetings of the equity shareholders and unsecured creditors of the Transferee Company held at 11:00 a.m. and 3:00 p.m. respectively on Friday, 29 July 2022 via video conferencing or other audio visual means ("VC/OVAM"), for the purpose of considering, and if thought fit, approving, with or without modifications, the Scheme of amalgamation of Aricent Technologies (Holdings) Limited with Capgemini Technology Services India Limited and their respective shareholders.

As per the said Order, the Transferee Company was directed to dispatch to each of the equity shareholders and unsecured creditors, a notice convening the meeting along with the explanatory statement under section 102 and 230 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, scheme of amalgamation and other annexures as attached to the notice and directed to publish the notice convening the said meeting in newspapers viz "Financial Express" in English language and translation thereof in "Loksatta" in Marathi language, both having wide circulation in Pune, where the registered office of the Transferee Company is situated.

Pursuant to the said Order, the Transferee Company, through KFin Technologies Limited (formerly known as KFin Technologies Private Limited) ("KFin"), the registrar and share transfer agent of the Transferee Company, dispatched the notice along with a copy of the scheme of amalgamation, the Order and other annexures to the equity shareholders of the Transferee Company, whose names appear in the register of members/ list of beneficial owners maintained by KFin/depositories as on 17 June 2022 (i) through registered post on 25 June 2022 to 2,079 (Two Thousand and Seventy Nine) equity shareholders whose email IDs were not registered with KFin/depositories; and (ii) through electronic mode on 27 June 2022 to 10,897 (Ten Thousand Eight Hundred and Ninety Seven) equity shareholders whose e-mail IDs were registered with KFin/depositories as on 27 June 2022.

Pursuant to the said Order, the Transferee Company through KFin, the registrar and share transfer agent of the Transferee Company, dispatched the notice along with a copy of the scheme of amalgamation, the Order, and other annexures to the 722 (Seven Hundred and Twenty Two) unsecured creditors of the Transferee Company as on 31 December 2021, all of whose e-mail IDs were registered with KFin/depositories, through electronic mode on 27 June 2022.

Pursuant to the said Order, the advertisement of the notice convening the meetings of the equity shareholders and unsecured creditors of the Transferee Company have been published on 28 June 2022, in the "Financial Express" in English and translation thereof in "Loksatta" in Marathi, having wide circulation in Pune, where the registered office of the Transferee Company is situated.

I. MEETING OF EQUITY SHAREHOLDERS:

The meeting of the equity shareholders was duly convened on 29 July 2022 via video conferencing or other audio-visual means ("VC/OVAM") at 11:00 a.m., for the purpose of considering, and if thought fit, approving, with or without modifications, the Scheme of amalgamation of Aricent Technologies (Holdings) Limited with Capgemini Technology Services India Limited and their respective shareholders.

